

Estate Planning Fee Schedule (all prices are inclusive of GST)

Individual Estate Planning Documents	Individual	Couple
Simple Will includes: <ul style="list-style-type: none"> ✓ Estate residue to be distributed to spouse/partner; and if predeceased, to named beneficiaries (e.g. children, grandchildren, etc); ✓ Nominates a guardian for minor children (if applicable); ✓ Limit of one gift to a named beneficiary (other than residue clause); ✓ Includes standard Executor/Trustee powers. 	\$330	\$550
Intermediate Will includes: <ul style="list-style-type: none"> ✓ All simple inclusions; plus ✓ Unlimited gifts to specified beneficiaries and classes of beneficiaries; ✓ Life interests and/or a right of residence; ✓ Staggered release of funds to beneficiaries; and ✓ Exclusion of beneficiaries including a statement for family provision claims. 	\$660	\$990
Sophisticated Will includes: <ul style="list-style-type: none"> ✓ All intermediate inclusions; plus ✓ Testamentary trust establishment (discretionary/capital protected/special disability); ✓ Separate trusts for superannuation death benefits and life insurance; ✓ Passing of powers of appointment in existing family trusts and letter of wishes; ✓ Dealing with companies, partnerships and other business assets in your Will; ✓ Distribution of property in accordance with a list kept with the Will; and ✓ Mutual will agreements and inheritance agreements. 	\$990	\$1,320
Enduring Power of Attorney: Appointment of an attorney/s and substitute attorney/s to make legal and financial decisions. The appointment continues should you lose capacity.	\$220	\$330
Enduring Guardianship: Appointment of a guardian/s and substitute guardian/s to make medical and lifestyle decisions for you if you have lost capacity.	\$220	\$330
Packages (includes Will, Enduing Power of Attorney and Enduing Guardianship)	Individual	Couple
Simple Will package	\$550	\$990
Intermediate Will package	\$880	\$1,320
Sophisticated Will package	\$1,210	\$1,650

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